



ZAMIA GOLD

MINES LIMITED

8 January 2007

Eve Roberts
Adviser, Issuers (Sydney) Market Supervision
Australian Stock Exchange
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Escrowed Securities

Registries Limited, being the provider of registry services for Zamia Gold Mines Limited, in accordance with Listing Rule 9.5 (b) and upon instructions from the Company has placed a holding lock on the restricted securities held on the Issuer Sponsored subregister of Zamia Gold Mines Limited and will not remove the holding lock on those securities without ASX's written consent.

A summary of those securities is as follows:

- 14,737,233 Shares escrowed for 24 months from the date of listing of the securities on the ASX.
- 12,979,552 Shares escrowed for 12 months from the date of issue; of which 11,229,552 are escrowed until 13 October 2007 and 1,750,000 are escrowed until 30 October 2007.
- 5,500,000 Options escrowed for 24 months from the date of listing of the securities on the ASX.

Sincerely

Geoffrey Broomhead
Company Secretary