



17 May 2007

Centralised Company Announcements Office
Australian Stock Exchange Limited
20 Bridge Street
SYDNEY, NSW 2000

Dear Sir,

ZGM012 – Record date for Non-Renounceable Entitlements Issue

The Board of Zamia Gold Mines limited has pleasure in informing shareholders that further to its early announcement ZGM008 – Proposed entitlements issue, the Board has determined that the record date for shareholder entitlements will be Monday 4 June 2007. This timing is in excess of the minimum requirements determined by the ASX under its guide lines for non-renounceable entitlements issues.

Shareholders will be provided with a full timetable ahead of receipt of the prospectus. A copy of the prospectus for the offer will be obtainable in hard copy from the company following lodgement at the Australian Securities & Investments Commission expected by the end of May 2007.

Yours Sincerely,

A handwritten signature in black ink, appearing to read "P. J. Bradfield", is written over a light blue rectangular background.

Peter Bradfield
CHAIRMAN