

MARKET RELEASE

9 January 2007

Zamia Gold Mines Limited

PRE-QUOTATION DISCLOSURE

Zamia Gold Mines Limited was admitted to the Official List of Australian Stock Exchange Limited on Monday, 8 January 2007.

Official Quotation of the following securities will commence at 11.00 am E.D.S.T. on Wednesday, 10 January 2007.

The following information is released as pre-quotation disclosure.

- 1. Distribution schedule Appendix 1A, paragraph 48
- 2. Top 20 holders
- 3. Number and escrow period of restricted securities
- Update on EPMA 15193 and EPMA 15311
- Financial accounts of Zamia Resources Pty Limited for the year ended 30 June 2005
- 6. Financial accounts of Zamia Resources Pty Limited for the year ended 30 June 2006

Security Code: ZGM

Eve Roberts

Electricates?

Adviser, Issuers (Sydney)

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